

TRUST ADMINISTRATION & ELECTIVE SHARE

Week of October 27

* 592-622 (powers of appointment. Note that this assignment includes Irwin, which you should have already read. Please refresh your recollection.)

+ pp. 771 - 791 (duty of loyalty)

Week of November 3

* pp. 791 - 821 (duty of prudence)

+ pp. 821-843 (duty of impartiality and subsidiary rules); pp. 417 - 428 and 455 - 462 (intro to elective share and community property)

Week of November 10

* pp. 438 - 445; NJSA 3B:8-1, 8-3, 8-5, 8-6, 8-7, 8-11, 8-18; UPC 2-201, 2-203, 2-204, 2-205, 2-206, 2-207, 2-208, 2-209 (elective share; statutes to be distributed in class)

+ continuation of pp. 438 - 445 and statutes listed above; practice problems (to be distributed in class)

Week of November 18

* practice problems (to be distributed in class); pp. 462 - 484 (pretermitted spouses and children)

+ assignment not yet certain, more practice problems if necessary; otherwise begin charitable trusts (so stay tuned!)

(+ is the assignment for Thursday; * is the assignment for Friday)

